

18 April 2017

ASX Market Announcements  
ASX Limited  
20 Bridge Street  
Sydney NSW 2000

### **Results of General Meeting**

The company advises that the result of resolutions considered by shareholders at the General Meeting of Laconia Resources Limited held on 18 April 2017 were as follows:

- |     |  |        |
|-----|--|--------|
| 1.  | Approval of change in scale of the Company's activities  | Passed |
| 2.  | Acquisition of KFPL and the Kraaipan Project   | Passed |
| 3.  | Approval to issue Completion Shares and Milestone Shares to Mandevilla Pty Ltd                 | Passed |
| 4.  | Approval to issue Completion Shares and Milestone Shares to Overland Corner West Pty Ltd       | Passed |
| 5.  | Approval to issue Completion Shares and Milestone Shares to Zenessa Pty Ltd                    | Passed |
| 6.  | Approval to issue Completion Shares and Milestone Shares to Mintaka Nominees Pty Ltd           | Passed |
| 7.  | Approval to issue Completion Shares and Milestone Shares to the Unrelated Vendors              | Passed |
| 8.  | Approval to issue Shares under the Placement   | Passed |
| 9.  | Approval for Mr Robert Downey to participate in the Rights Issue Shortfall and the Placement   | Passed |
| 10. | Approval for Mr Peter Fox to participate in the Rights Issue Shortfall and the Placement       | Passed |
| 11. | Approval for Mr Neville Bassett to participate in the Rights Issue Shortfall and the Placement | Passed |
| 12. | Approval of Share Consolidation  | Passed |
| 13. | Approval to complete transactions  | Passed |

For the purposes of Section 251AA of the Corporations Act 2001 the company advises that each resolution was passed on a show of hands.

Set out below is the proxy information required by Section 251AA.

	<b>No. of Shares For</b>	<b>No. of Shares Against</b>	<b>No. of Shares Discretion</b>	<b>No. of Shares Abstain</b>
Resolution 1	225,923,591	-	-	19,225,000
Resolution 2	188,348,592	-	-	57,799,999
Resolution 3	207,323,592	225,000	-	37,599,999
Resolution 4	195,093,483	225,000	-	49,830,108
Resolution 5	244,923,591	225,000	-	-
Resolution 6	188,123,592	225,000	-	56,799,999
Resolution 7	245,123,591	225,000	-	-
Resolution 8	225,923,591	25,000	-	19,200,000
Resolution 9	245,123,591	25,000	-	-
Resolution 10	195,293,483	25,000	-	49,830,108
Resolution 11	207,523,592	25,000	-	37,599,999
Resolution 12	244,354,361	794,230	-	-
Resolution 13	245,123,591	25,000	-	-

**N J Bassett**  
**Company Secretary**