

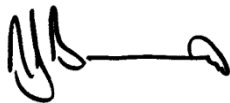
10 May 2017

ASX Market Announcements
ASX Limited
20 Bridge Street
SYDNEY NSW 2000

Dispatch of Non-Renounceable Rights Issue Offer Document

Laconia Resources Limited advises that the Offer Document for the pro-rata non-renounceable rights issue of one (1) new share for every three (3) Shares held by eligible shareholders of the Company as at 5.00pm WST on 5 May 2017 at an issue price of \$0.02 per Share has been dispatched today.

Yours faithfully



N J Bassett
Company Secretary