



MARKET RELEASE

15 October 2009

Laconia Resources Limited
ADMISSION TO OFFICIAL LIST

Laconia Resources Limited was admitted to the Official List of ASX Limited on Thursday, 15 October 2009.

Official Quotation of the following securities will commence at 2.00 pm EDST (11.00 am WST) on Friday 16 October 2009.

31,860,010 ordinary shares fully paid

Security Codes: LCR



Greg Coulson
Senior Adviser, Issuers (Perth)

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**ASX Circular****Date:** 15 October, 2009**Key topics**

1. Laconia Resources Limited
2. ASX Codes: LCR
3. Quotation Commences: 2.00 pm EDST (11.00 am WST) on Friday, 16 October 2009

Reading List

Banks
 Client Advisers
 Compliance Managers
 Corporate Advisory
 DTR Operators
 Issuers
 Institutions
 ASTC Participants
 Operations Managers (back office)
 ACH Participants
 Market Participants

Authorised by

Greg Coulson

Contact

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ASX Limited
 ABN 98 008 624 691
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 Sydney NSW 2000
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Internet: <http://www.asx.com.au>

No responsibility is accepted for any inaccuracies contained in the matter published.

COMMENCEMENT OF OFFICIAL QUOTATION – LACONIA RESOURCES LIMITED

Laconia Resources Limited (the "Company") was admitted to the official list of the ASX Limited on Thursday, 15 October 2009.

Official quotation of the Company's securities will commence on Friday, 16 October 2009.

Quoted Securities: 31,860,010 fully paid ordinary shares (Shares)

ASX Code: LCR (Shares)

Time: 2.00 PM EDST (11.00 AM WST)

Date: 16 October 2009

ITS Abbreviation: LACONIA

ISIN: AU000000LCR0 (Shares)

Home Branch: Perth

Industry Classification: Materials

Registered Office: 23 Altona Street
 WEST PERTH WA 6005
 Telephone: (08) 9389 2111
 Facsimile: (08) 9389 2199
 Website: www.laconia.com.au

Company Secretary: Graeme Smith

Share Registry: Security Transfer Registrars Pty Ltd
 Alexandra House
 Suite 1
 770 Canning Hwy
 APPLECROSS WA 6153

<u>Balance Date:</u>	30 June
<u>CHESS:</u>	Participating. The Company will also operate an issuer sponsored subregister.
<u>State of Incorporation:</u>	Western Australia
<u>Dividend Policy:</u>	Refer to page 56 of prospectus
<u>Activities:</u>	Gold and base metal exploration
<u>ASX Restricted Securities:</u>	

11,500,000 fully paid ordinary shares issued to related parties and promoters at various prices classified by ASX as restricted securities and to be held in escrow for a period of 24 months from commencement of official quotation.

5,500,000 options exercisable at \$0.20 on or before 30 September 2014 issued to related parties and promoters. classified by ASX as restricted securities and to be held in escrow for a period of 24 months from commencement of official quotation

1,860,000 fully paid ordinary shares issued to unrelated seed capitalists on 17 August 2009 classified by ASX as restricted securities and to be held in escrow for a period of 12 months from the date of issue.

24,000,000 ordinary fully paid shares issued to unrelated vendors on 19 August 2009 classified by ASX as restricted securities and to be held in escrow for a period of 12 months from the date of issue.

15,000,000 options exercisable at \$0.20 on or before 30 September 2014 issued to unrelated vendors on 19 August 2009 classified by ASX as restricted securities and to be held in escrow for a period of 12 months from the date of issue.