



SECURITY TRANSFER REGISTRARS PTY LTD

ABN 95 008 894 488

SPECIALISING IN PUBLIC COMPANY REGISTRY SERVICES

Member of Securities Registrars Association of Australia Inc.

Our Ref: IPOLCR/SW002

14th October 2009

LACONIA RESOURCES LIMITED
23 ALTONA STREET
WEST PERTH WA 6005

Dear Sirs

We hereby advise that the 30,000,000 Ordinary Shares from the Float have been allotted.

Electronic messages have been sent to CHESS. Issuer Sponsored Holding Statements will be despatched today.

Yours faithfully

SECURITY TRANSFER REGISTRARS

A handwritten signature in black ink that reads 'Samantha Williams'.

SAMANTHA WILLIAMS

For Share Registrar

770 Canning Highway, Applecross Western Australia 6153
Postal Address: PO Box 535, Applecross Western Australia 6953
Telephone: (08) 9315 2333, Facsimile: (08) 9315 2233
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<u>SPREAD OF HOLDINGS</u>	<u>HOLDERS</u>	<u>UNITS</u>	<u>% OF ISSUED CAPITAL</u>
NIL HOLDING			
1 - 1,000	1	10	.00 %
1,001 - 5,000			.00 %
5,001 - 10,000	149	1,490,000	2.15 %
10,001 - 100,000	221	10,914,000	15.77 %
100,001 -	99	56,816,000	82.08 %
TOTAL ON REGISTER	470	69,220,010	100.00 %
TOTAL OVERSEAS HOLDERS	2	285,000	.41 %
<u>ANALYSIS BY LOCATION (EXCLUDES ZERO HOLDERS)</u>			
OVERSEAS	2	285,000	.41 %
AUSTRALIA :			
ACT	7	370,000	.53 %
NSW	203	23,533,000	34.00 %
VIC	56	8,050,000	11.63 %
QLD	7	710,000	1.03 %
SA	6	780,000	1.13 %
WA	187	35,292,010	50.99 %
TAS	2	200,000	.29 %
NT	0		.00 %
ADDRESS UNKNOWN	0		.00 %
	470	69,220,010	100.00 %

** ALL HOLDERS INCLUDED

*** COMMON HOLDERS MERGED INTO ONE HOLDING

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