



# MARKET RELEASE

15 October 2009

Laconia Resources Limited

## PRE-QUOTATION DISCLOSURE

Laconia Resources Limited (the "Company") was admitted to the Official List of ASX Limited on Thursday, 15 October 2009.

Official Quotation of the following securities will commence at 2.00 pm EDST (11.00 am WST) on Friday, 16 October 2009.

The following information is released as pre-quotation disclosure.

1. Distribution schedule - Appendix 1A, paragraph 48.
2. Top 20 holders.
3. Constitution.
4. Appendix 1A.
5. A statement confirming the completion of the Tenement Acquisition Agreements with Pandell Pty Ltd and Oakover Gold Ltd.
6. Full terms and conditions of the Employee Share Option Plan.
7. Full terms and conditions of all other Options on issue.
8. A statement disclosing the extent to which the Company has followed the best practice recommendations set by the ASX Corporate Governance Council.
9. Number and escrow period of restricted securities.

Security Codes: LCR

A handwritten signature in black ink, appearing to be 'Greg Coulson', written over a white background.

Greg Coulson  
**Senior Adviser, Issuers (Perth)**

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