

Laconia Resources Ltd.
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West Perth WA 6005
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14 October 2009

Mr Greg Coulson
ASX Limited
Level 2
8 The Esplanade
Perth WA 6000

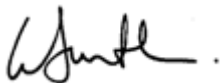
Dear Greg

TENEMENT AGREEMENTS

Laconia Resources Limited confirms that it has completed the acquisition of the Gimlet, Mooletar, Barramine and 701 Mile tenements ("Tenement Agreements") with Pandell and Oakover and has paid \$100,000 to Oakover and \$400,000 to Pandell for the reimbursement of past expenditures incurred on the tenements.

If you require any further information please contact me.

Yours sincerely



Graeme Smith
Company Secretary

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